Montcrest
discover•develop•thrive

Gifts of Securities to Montcrest School

To be completed by the Donor (or their broker):

Please be advised that the following transfer or deposit is about to be made to Montcrest School's custodial account with TD Direct Investing. Ownership of the account is assigned to Montcrest School. The amount of the donation will be valued on the close of business the day the transfer or deposit is made and the tax receipt will reflect this value.

Transfer to **Montcrest School Account #761W56** at **TD Direct Investing: 1-800-4655463**. If stock is Canadian and held in either a brokerage account or in certificate form, please note the following information for transfers:

DEALER CODE: 9265 FINS: 0007 DTC: 5036 CUID: GIST

Canada Revenue Agency (CRA) Charity Registration # -'Montcrest School' 11904 4741 RR0001

Name of Donor: _____ Daytime Phone: _____

Address: _____

Name of Broker: _____ Firm: _____

Broker's Phone: _____ Transfer / Deposit Date: _____

Name of Security: _____ Number of Shares: _____

Where Traded: _____ CUSIP No: _____

Description of Shares:_____

(e.g. common, preferred, mutual fund units, Class A etc.)

Please direct this gift to :
__ The Montcrest Initiatives Fund
__ The Elaine Danson Bursary Fund
__ The Taber Family Bursary Fund

Signature of Donor: _____ Date: _____

By this signature, I hereby instruct my broker to make the transfer or deposit to Montcrest School's account.

Instructions to donor / donor's broker:

1. The donor's broker should contact TD Direct Investing at 1-800-465-5463 to notify them of the intended action (press 4 to access the options 'to place a trade').
2. Please FAX a copy of this completed form to the TD Direct Investing's Back Office at 1-877-639-4547.
3. In addition, please forward a copy of this completed form to Montcrest:
   Attn: Dawn Waisberg, Director of Finance
   dwaisberg@montcrest.ca - 416 469 2008 ext. 5155

For further assistance, please contact Michael Dilworth, Director of Advancement
mdilworth@montcrest.ca - 416 469 2008 ext. 5018

Thank you for your support!